

Deferred Compensation Plan

Vendor Services

	Fidelity	MNDCP (State)	VOYA
How to Enroll, Set up Account and Elect Contributions Amount for the First Time	Call 1-800-343-0860 or enroll online at www.enrollonline.fidelity.com M-F 7AM-11 PM AFTER account set-up is complete, send email to Cheryl Arntson with vendor name and amount of contribution to be deducted per paycheck	Return completed Participant Enrollment Agreement form website, or enroll one-on-one with plan rep. AFTER account set-up is complete, send email to Cheryl Arntson with vendor name and amount of contributions to be deducted per paycheck	One-on-one enrollment with representative Call to schedule meeting AFTER account set up is complete, send email to Cheryl Arntson with vendor name and amount of contribution to be deducted per paycheck
Confidentially Meet with a Registered Representative	Meeting Dates and Times Vary Announcements will be posted with contact information	PSC Building, Downtown Mpls., 250 4 th St., Room 100 Thursdays, 8:30AM – 3:00PM Call David Wrightsmith at 612-964-8094	Be Well Center, Government Center Wednesday, 8AM – 12NOON Call 612-492-0202 to schedule a meeting
Talk to a Customer Service Representative or Registered Representative	Customer Service 1-800-343-0860 Registered Representatives available (M-F, 7AM-11PM CST) Automated Voice Response Unit Available 24 hours/7 days a week 1-800-343-0860	Customer Service: 651-296-2761, option 3 Registered representatives available (M-F, 8AM – 4:30PM) Automated Voice Response Unit Available 24 hours/7 days a week 1-800-657-5757	Customer Service 612-492-0211/1-800-262-3862 Registered Representatives available (M-F, 7AM-11PM CST) Automated Voice Response Unit Available 24 hours/7 days a week 1-800-262-3862
Website Information	www.fidelity.com/atwork User ID and Password Needed to Access Account	www.msrs.state.mn.us User ID and Password Needed To Access Account	www.voyaretirementplans.com User ID and Password Needed to Access Account
Local Offices	Edina Investor Center 7740 France Avenue South Edina, MN 55435 Call 1-800-543-2165 for Appointment	Minnesota State Retirement System (MSRS) 60 Empire Drive, Suite 300 St. Paul, MN 55103 651-296-2761	100 Washington Avenue South, Suite 1700 Minneapolis, MN 55401 612-492-0211 www.steinfinancialgroup.com Appointment scheduling, E-mail contact, Calculators, Market

			performance, Local phone numbers and Emails Links to government and financial services sites
What's Available on the Website	<p>Current Account Balance Account Information/Transaction History Generate Customized Statements Current Fund Allocation Contribution History Change Investment Elections & Allocations Rebalance Initiate Fund to Fund Transfers Daily Fund Quotes and Market Updates Fund Performance Obtain Plan Information Request Prospectuses Request Literature Asset Allocation Worksheet Retirement Planning Calculator Investment Growth Calculator Income Strategy Evaluator College Cost Calculator Education Information/Tools eDelivery of Statements/Regulatory Documents Catch-up Calculator</p> <p>Links from Website: Fidelity.com</p>	<p>Current Account Balance Obtain Personal Performance</p> <p>Generate Customized Statements Current Fund Allocation Transaction History Change Investment Elections & Allocations Rebalance Initiate Fund to Fund Transfers Daily Fund Quotes and Market Updates Fund Performance Download Forms/Plan Materials Product Information</p> <p>Retirement Calculator- Retirement/Paycheck Analysis</p> <p>Dollar-Cost Averaging Education Information/Tools On-Line Advice Services Special Transfer IF ELIGIBLE-On-line withdrawals</p> <p>Links from Website: Public Employer Retirement Association (PERA) Social Security Administration Retail Mutual Funds Internal Revenue Service (IRS)</p>	<p>Current Account Balance Account Information/Transactions Transaction History</p> <p>Current Fund Allocation Contribution History Change Investment Elections & Allocations Rebalance Initiate Fund to Fund Transfers Daily Fund Quotes and Market Updates Fund Performance Obtain Plan Information View Prospectuses Request Literature Asset Allocation Worksheet Orange Money® planning calculator Investment Growth Calculator</p> <p>Financial Dashboard Education Information/Tools eDelivery of Statements/Regulatory Documents</p> <p>Links from Website: Social Security Administration Elderweb™ Caregivers.com Morningstar® Retirement Managers</p>
Investment Options	21 investment options available, plus 9 Target Date funds	11 investment options available, plus 9 Target Date funds and a Target Retirement Income Fund	25 investment options available, plus 4 Target Date funds
Self-Directed Brokerage Account (provides access to investment	Fidelity BrokerageLink® No Annual Fee	TD Ameritrade Self-Directed Brokerage Account	VOYA Ultimate Account No Annual Fee

funds not in the Deferred Compensation Plan)	Access to thousands of mutual funds Provided by Fidelity Brokerage Services LLC	\$30 annually or \$2.50 per month Access to numerous mutual funds, no-load and low-load Provided by TD Ameritrade (1-866-766-4015)	Access to 800+ mutual funds, including 700+ no-load, no-transaction fee funds On-line access to investment resources to obtain account information, real time quotes, commentary and news and place trades for mutual funds
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Deferred Compensation is one way to get the most out of your Total Rewards at Hennepin County