

Financial Literacy Directory

Many organizations are available to assist individuals in getting the tools they need to budget, create savings, reduce debt and build a good credit rating. The agencies listed in this booklet provide a variety of financial services, so be sure to check the individual websites for more detail.



Financial Literacy Support: Agencies



Services: Energy assistance, food support, free legal services, free tax preparation, financial literacy and full-cycle homeownership services.



Services: Network of 5-7 partners who provide financial, employment and income support counseling.



Services: Lending Circles (Credit Building and Lending Program), Homeownership one-one (First Time Home Buyer Program), Business Development (Micro-Entrepreneurship), Taxes, Financial Workshops, One-one Financial Coaching, Protecting Your Assets, Managing Credit, Budget Creation.



Services: Financial Wellness, Individual 1to1 Financial Coaching, Four Cornerstones of Financial Literacy classes (Budgeting, Asset Building, Building a Good Credit Report, Consumer Protection, and Financial Institutions.)



Services: Training classes and access to workforce specialists that provide support on topics including Credit and Debt Management, Creating a Rainy Day Fund, Money Management classes, and Everfi.



Services: Support for tenants with landlord issues, consumer protection, IRS debt, homeowner issues, family law, and government benefits issues.



Services: Credit maintenance and restoration workshops, banking, and one-to-one financial counseling.



Services: Financial Wellness, Individual 1to1 Financial Coaching, Tax Clinic, Four Cornerstones of Financial Literacy classes (Budgeting, Asset Building, Building a Good Credit Report, Consumer Protection, and Financial Institutions.)



Services: Free tax preparation, financial services, and financial coaching to individuals and families.

Online Tools

A variety of financial literacy training activities (budgeting, checking account, learning about financial institutions, student loan programs) can be found in the following websites:

Consumer Financial Protection Bureau's Your Money, Your Goals

consumerfinance.gov/your-money-your-goals

Helps front line staff and volunteers work with consumers to make spending decisions, order and fix credit reports, protect consumers as they choose financial products, make decisions about debt, manage their income and bills, and learn about checking accounts.

Your Money, Your Goals Resources - CFPB Publications pueblo.gpo.gov/CFPBPubs/CFPBPubs.php?PubID=13263

These documents are intended to be used as resources to the Your Money, Your Goals curriculum and can be used with the toolkit or on their own. This site contains related publications which are available in downloadable versions, and can also be ordered in bulk, free of charge. Includes the booklet Behind on Bills along with other resources. Documents are updated frequently and many items are available in Spanish.

HelpMnSave helpmnsave.org

Provides resources for direct service staff working to help people become economically secure through financial literacy education and asset building. Includes downloadable versions of Four Cornerstones of Financial Literacy curriculum.

America Saves americasaves.org

Seeks to motivate, encourage, and support low- to moderate-income households to save money, reduce debt, and build wealth.

Earned Income Tax Credit (EITC) Assistant

irs.gov/credits-deductions/individuals/earned-income-tax-credit/use-the-eitc-assistant

Provides guidance from the Internal Revenue Service (IRS) that assists people in determining if they should claim the EITC, a refundable tax credit for eligible low-income workers, with and without disabilities.

Family Means Financial Literacy Training familymeans.org

Develops personal financial skills with online courses. The courses help people stabilize their financial situation, reclaim their financial future, and build their financial skills step by step.

FDIC Money Smart Program fdic.gov/consumers/consumer/moneysmart/

Helps low- and moderate-income individuals outside the financial mainstream enhance their financial skills and create positive banking relationships.