Get invited to contract opportunities

Procurement categories and <u>NAICS codes</u> are a way for vendors to identify the goods or services they provide.

Update the procurement categories and NAICS codes on your profile to help us invite you to contract opportunities your organization may be interested in.

1. Log into the Supplier Portal then select Update profile.



- 2. Depending on how you are registered, the next page can display two different ways:
 - a) If you are a Supplier, your screen will look like below.

<u>Click here</u> for the steps to update your procurement categories if you are a supplier.

←			<u> </u>
Update profile			
Update supplier profile	Supplier Change Request Selection	New Window Per	sonalize Page
Tiew addresses	Select Supplier		
2 View help guides	Supplier Your Company Name		
	Create New Request		

b) If you are a Bidder your screen will look like below.
 <u>Click here</u> for the steps to update your procurement categories if you are a bidder.

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Update profile				
📔 Update bidder profile 🔶	Main <u>A</u> ddresses <u>C</u> ontacts	Identifications		
T View/edit categories			Welcome, User: Jar	Acme Industries le Doe
	Company URL			
	Bidder Status	Bidder Type		
	Active		Business	
	○ Inactive		○Individual	

Update supplier profile

1. Select the **Create New Request** button.

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Update profile		
Update supplier profile	Supplier Change Request Selection	New Window Personalize Pag
Tiew addresses	Select Supplier	
View help guides	🕼 *Supplier Your Company Name	
	Create New Request	

2. Select the Company Profile tab.

Update profile							
Update supplier profile							
	Welcome	Company Profile	Contacts	Catego	orization	Submit	
View addresses				Exit Sav	e for Later	Previous	Next >
	Company Profile for Jac	kson Companies				Review	<u>/ Changes</u>
	Review/update your profile informa appropriate code here, do a keywo	tion here. Selecting NAICS of rd search at: www.naics.com	codes in the Standard Industry (//search/	Codes section allows you	to be notified of rel	levant solicitations. If yo	u can't find the
	Unique ID & Company Profile						
		*Supplier Name	Jackson Companies				
	Expand All Collapse All						
	✓ Standard Industry Codes						
	SIC Code Type	Standard Industry Code	Desc	cription Rem	ove		
	US - NAICS Codes	11	Ag Fis	riculture, Forestry, Ding, and Hunting			

- 3. In the Standard Industry Codes section, enter/update your NAICS code(s).
 - a. Select the Add SIC Code button.
 - b. Select the **magnifying glass** ^Q under SIC Code.
 - c. Change the **Description** search option to 'Contains'.
 - d. Enter a keyword and select the **Search** button.
 - e. Select the **NAICS** code you would like to add to your profile.
 - f. Repeat this process to add more NAICS codes.

- g. To remove a NAICS code, select the **Remove** checkbox.
- 4. Select the **Categorization** tab.

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Update profile								
Update supplier profile	Welcome	Company Profile	Contac	S	Categoriz	ation	Su	ıbmit
Tiew addresses				E	tit Save fo	or Later	Previous	Next >
	Categorization for Ja	ickson Companies					bd III+	Review Changes
	Select the procurement catego	ries that align with your business. The cour	nty will notify yo	u of opportunitie	es			
	related to your specialties.			My Categori	es			
	Review your selections on the For best performance, please	right before proceeding to the Submit step.	ion box.	Category	Description	Status		
	Select All Un Select All	a		031	Air condition			
	Hennepin County Procurem	ent Categories		918-58	Governmental			
	Buy Categories	5		948	Health relate			
	Sell Categories	eating/ventilating equip, parts & supplies		952	Human service			
	035 - Aircraft and airpo	rt equipment, parts, and supplies orations, entertainment, gifts, toys, etc.		952-22	Community Ser			
	050 - Art equipment an	d supplies						

5. Select the check boxes next to the procurement categories that identify the goods or services your organization provides. *Note: as you check the boxes, you should see your selections show up on the right.*

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Update profile								
Update supplier profile	Welcome	Company Profile	Contac	ts	Categoriz	ation	S	Jbmit
T View addresses				E	kit Save fo	or Later	✓ Previous	Next >
	Categorization for Ja	ckson Companies					6 <u>6</u>	Review Changes
	Select the procurement categor	ries that align with your business. The co	unty will notify yo	ou of opportunitie	es			
	related to your specialties.			My Categori	es			
	Review your selections on the r	right before proceeding to the Submit ste	0. Intion box	Category	Description	Status		
	Select All Un Select All	pause shelly alter electang cach sele		031	Air condition			
	Hennepin County Procurem	ent Categories		918-58	Governmental			
	Buy Categories	,		948	Health relate			
	Sell Categories	eating/ventilating equip, parts & supplies		952	Human service			
	035 - Aircraft and airpor	rt equipment, parts, and supplies prations, entertainment, gifts, toys, etc.		952-22	Community Ser			
	050 - Art equipment and	d supplies						

5. When you are done selecting procurement categories, select the **Next** button.

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Update profile					
Update supplier profile	Welcome	Company Profile	Contacts	Categorization	Submit
View addresses				Exit Save for Later	Previous Next
	Categorization for J	ackson Companies			Review Changes
	Select the procurement categ	ories that align with your business. The	county will notify you of opportu	ities	

- 6. On the **Submit** page, select the dropdown for **Audit Reason Code** and enter **Update Information**. This identifies why you are updating your profile.
- 7. Select the **Confirm Changes** checkbox.
- 8. Select **Submit** button.

Review and Su	bmit Changes for Test Company6
Select an Audit Reason Co	de from the list and click the Confirm Changes checkbox before submitting your request.
You will receive an email co	nfirmation after submission.
Use the "Review" button t	to review changed information.
Use the "Submit" button t	o submit your change request.
Email communication reg	arding this request will be sent to:
vendorTEST006@mailin	ator.com
*Audit Reason Code	Update information
Comn	ients
	254 characters remaining
Confirm Changes	
Review	Vithdraw

For more help:

Visit <u>Supplier Portal help</u> Call (612) 543-5412 Email <u>supplierportal@hennepin.us</u>

Update bidder profile

- 1. Select Update bidder profile.
- 2. Select the **Identifications** tab.

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Update profile				
Update bidder profile	Main <u>A</u> ddresses <u>C</u> ontacts	Identifications		
View/edit categories			Welcome, Acme Indu User: Jane Doe	ustries
	Company URL			
	Bidder Status	Bidder Type		
	Active		Business	
	○ Inactive		Individual	

3. In the **Standard Industry Codes** section, enter/update your NAICS code(s). These codes identify the goods or services your company provides and helps us invite you to events you may be interested in.

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	SIC Code Type	SIC Code	Description				
1	US - NAICS Codes	[11 Q]	Agriculture, Forestry, Fishing, and Hunting			1	Ì

Add SIC Code

- h. Select the Add SIC Code button.
- i. Select the **magnifying glass** ^Q under SIC Code.
- j. Change the **Description** search option to 'Contains'.
- k. Enter a keyword and select the **Search** button.
- I. Select the NAICS code you would like to add to your profile.
- m. Repeat this process to add more NAICS codes.
- n. To remove a NAICS code, select the trash icon 🗐.
- 4. Select View/Edit Categories.

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Update profile		
Update bidder profile	Main <u>A</u> ddresses <u>C</u> ontacts <u>I</u> dentifica	ations
View/edit categories		Welcome, Acme Industries User: Jane Doe
	Company URL	
	Bidder Status	Bidder Type
	Active Inactive	® Business ○ Individual

- 4. Select the check boxes next to the procurement categories that identify the goods or services your organization provides.
- 5. Select the **Save** button.

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Update profile	
T Update bidder profile	My Categorizations
T View/edit categories	Save Hennepin County Procurement Categories Sourcing - Sourcing Categories Buy Categories Sell Categories Sell Categories Sourcraft and airport equipment, parts, and supplies Sourcraft and airport equipment, parts, and supplies Sourcraft and airport equipment, parts, etc. Sourcraft and supplies Sourcraft and supplies

6. Saving page message will display at the top of the page and disappear when done saving.

FTST - Finance and Purchasing 🔀			
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Update profile			
Update bidder profile		Saving Page	×
T View/edit categories			
	Hennepin County Procurement Categories Courcing - Sourcing Categories Duration Sourcing Categories Duration Sources		

For more help: Visit <u>Supplier Portal help</u> Call (612) 543-5412 Email <u>supplierportal@hennepin.us</u>